EVIDENCE OF TRANSFER OF CLAIM

TO: CLERK, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK (the

"Bankruptcy Court")

AND TO: LEHMAN BROTHERS HOLDINGS INC. (The "Debtor")

CASE NAME: in re Lehman Brothers Holdings Inc., et al.

CASE NO: Chapter 11, Case no. 08-13555 (JMP) (Jointly administered)

CLAIM NO. 10117

DESCRIPTION This Evidence of Transfer of Claim relates to the transfer of a \$ 2,425,527.04 portion (the OF CLAIM "Transferred Portion") of the above claim which has been filed against the Debtor in the

SUBJECT TO Bankruptcy Court in the principal amount of \$ 29,106,324.47 (the "Claim").

TRANSFER.

It is hereby certified that DEUTSCHE BANK AG, LONDON BRANCH ("Seller"), has assigned all rights title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion to:

Trinity Investments Limited

c/o Attestor Capital LLP 20 Balderton Street London W1K 6TL Attn: Isobelle White

("Buyer") by assignment agreement dated 20 November 2014.

Seller hereby waives any objection to the transfer of the Transferred Portion of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole owner and holder of the Transferred Portion of the Claim, Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relation to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, dated as of the 1st day of December, 2014.

DEUTSCHE BANK AG, LONDON BRANCH

TRINITY INVESTMENTS LIMITED ACTING BY ATTESTOR CAPITAL LLP

Name: Title: * Tel: Title: Name: Title. Tel.,

PIERRE BOUR NAHAGIHG RENBER +44 207 074 9622

Confidential

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al.,

Case No. 08-13555(JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee Name of Transferor

Trinity Investments Limited

Name and Address where notices to transferee should be sent:

Trinity Investments Limited c/o Attestor Capital LLP 20 Balderton Street London W1K 6TL United Kingdom

Tel: +44 20 7074 9625

Fax:

Emails: Isobelle. White@attestorcapital.com

Deutsche Bank AG, London Branch

Court Claim # (if known): 10117 Claim Amount: \$29,106,324.47 Amount Transferred: \$2,425,527.04 Date Claim Filed: September 02, 2009 Debtor against claim filed: Lehman Brothers

09.12.2014

Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Date:

By: _______Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.